

			2019		26.86	
1.07	41%		1.27	29%		
		40.5%			2019Q1	
	41%	18				
2019Q1		34.48%	1.5			
				3.4		
					1.5	
	38.9		55.3%			
		-29.3			2019Q1	
	141%		11			
203%		33				
19.7			12			
				26.4		
10						
	18					
	“		”			
				“	”	“
	”					
2019-2021	EPS	1.27	1.59	1.98	PE	14.7 11.8
9.5	“ ”					



2017A 2018A 2019E 2020E 2021E

2017A 2018A 2019E 2020E 2021E

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